US/TN Data & ETCleanFuels Projects

Institute for a Secure & Sustainable Environment 2022 ISSE Research Conference

September 15, 2022











Agenda

- ✓ Our members and partners
- ✓ National and Tennessee AFV and EV Data (fuel use, vehicles, growth)
- ✓ Actions for growing PEV use
- ✓ Developing DET chapters in Tennessee
- ✓ Winning DOE grants setting TN as leader in DOE-CC program.
- ✓ Projects
 - ✓ DRIVE Electric USA
 - ✓ DRIVE Electric USA #2
 - ✓ EMPOWER Project
- ✓ Driving school districts to the EPA \$5 billion "TN Achieves"
- ✓ Other partnerships & efforts
- ✓ Don't miss the first ever Drive Electric TN "Momentum Summit"

















Our Members

This includes both Tennessee Clean Fuels and Drive Electric TN members.

Holston Electric

Cooperative

























ZSEVEN



LIGHTBAND









Piedmont Natural Gas



















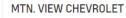


















































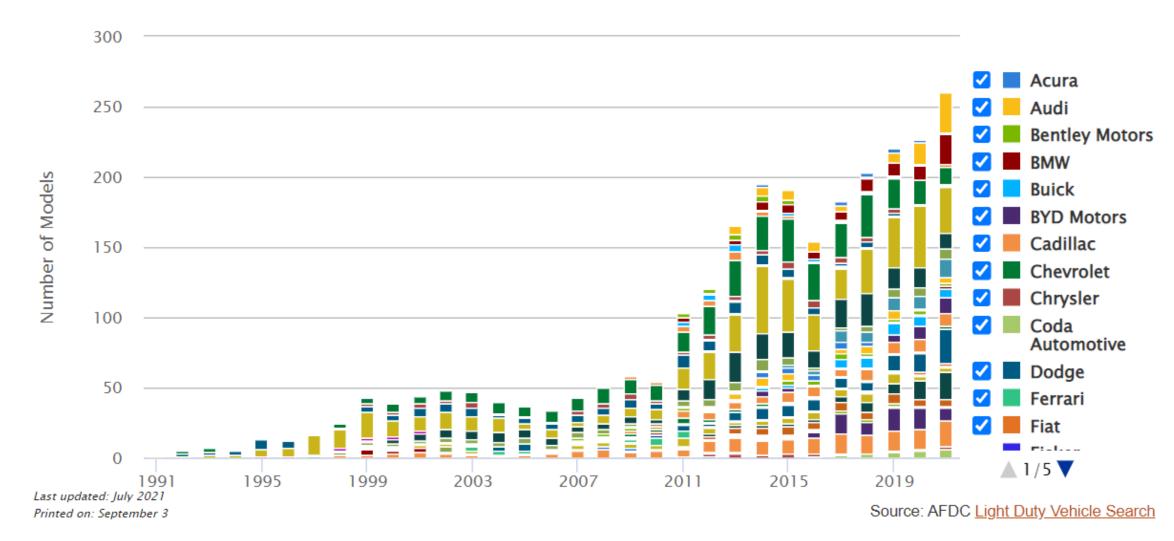








AFV and HEV Model Offerings, by Manufacturer

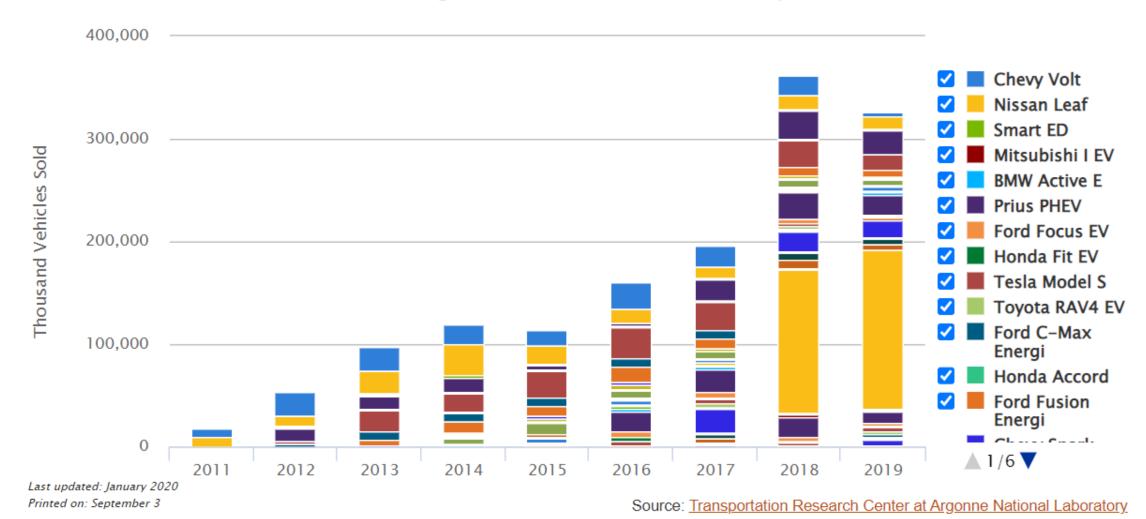








U.S. Plug-in Electric Vehicle Sales by Model

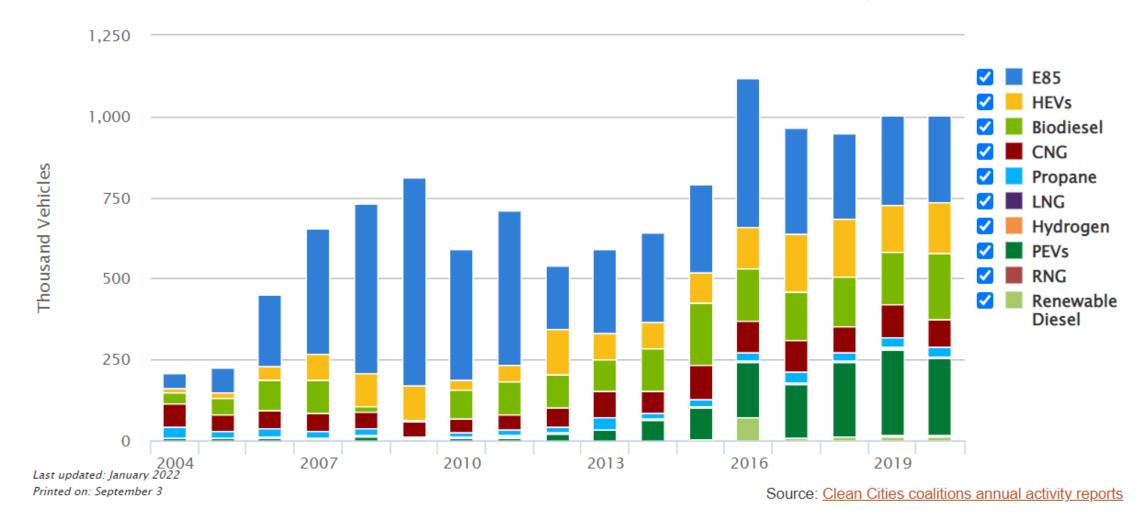








Clean Cities Alternative Fuel Vehicle Inventory

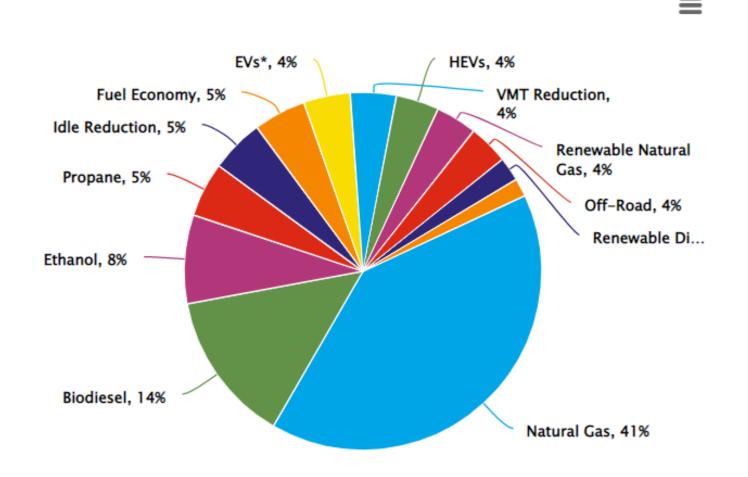








Energy Use Impact by Technology Type



In 2020 alone, coalition projects resulted in a cumulative impact in energy use equal to 740 million gasoline gallon equivalents by using alternative fuel vehicles. Source: Clean Cities Coalitions 2020 Activity Report

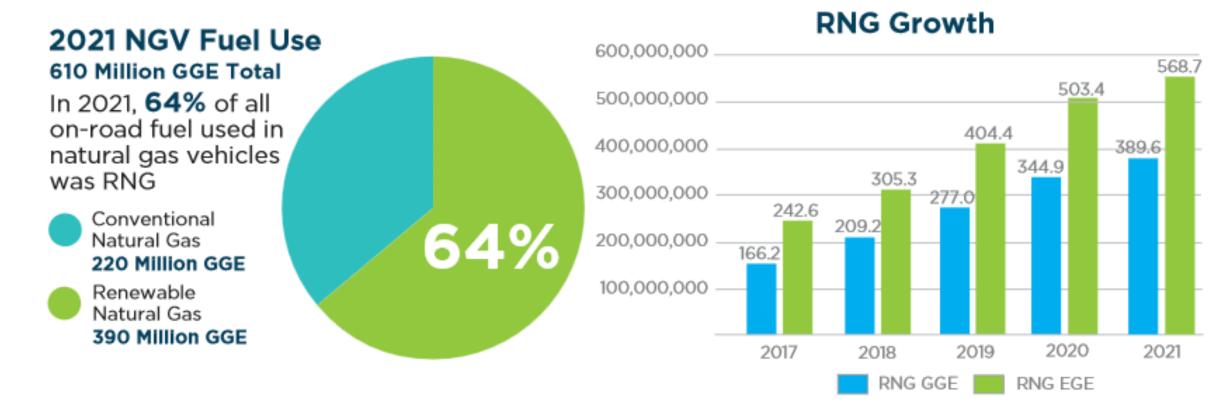
* EVs include all-electric vehicles and plug-in hybrid electric vehicles, but not hybrid electric vehicles.

This includes both Tennessee Clean Fuels and Drive Electric TN members.







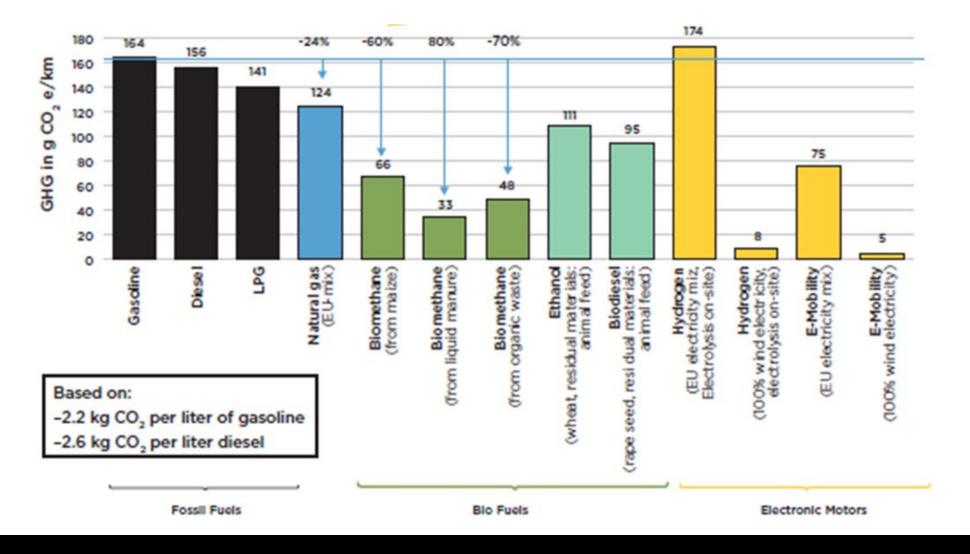








Comparative GHG Emissions from Passenger Cars running on Different Fuels



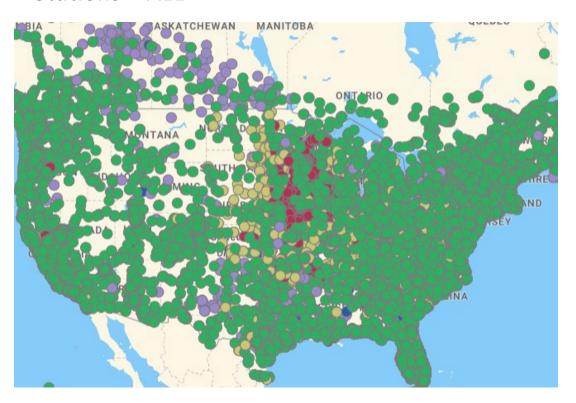




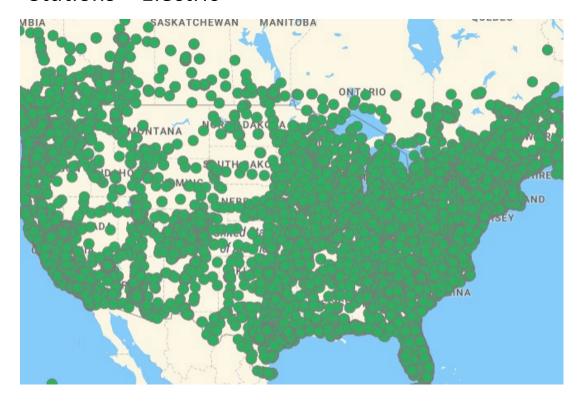


National Level – Alt. Fuel <u>Stations</u>

Stations = ALL



Stations = Electric

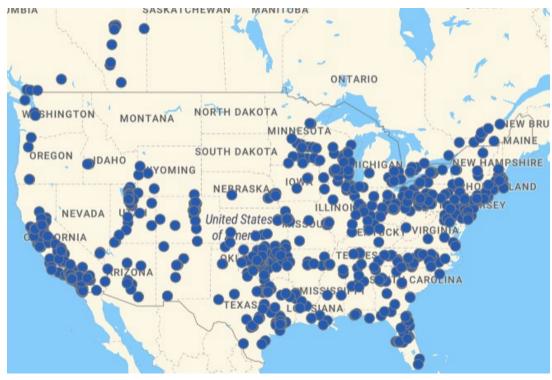






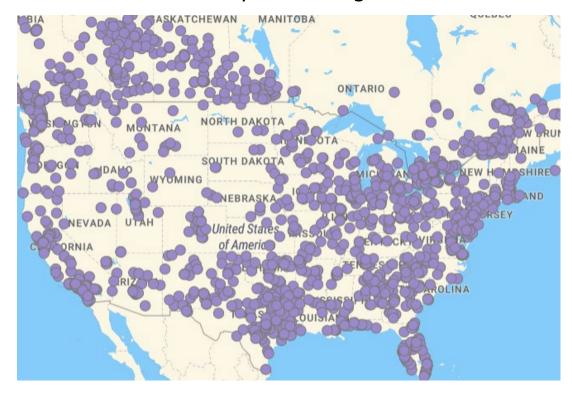
National Level – Alt. Fuel <u>Stations</u> (cont'd)

Stations = CNG (Compressed Natural Gas)



RNG = Renewable CNG or LNG

Stations = LPG - Propane Autogas



Renewable Propane

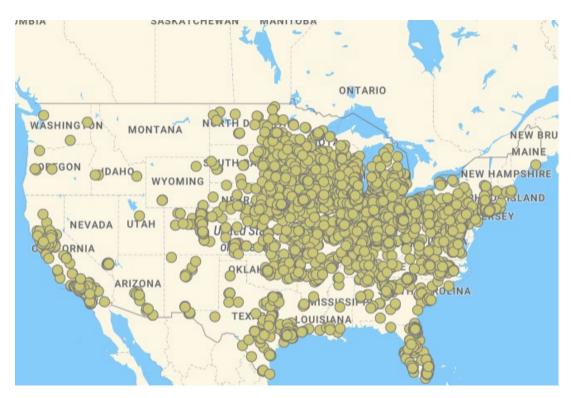




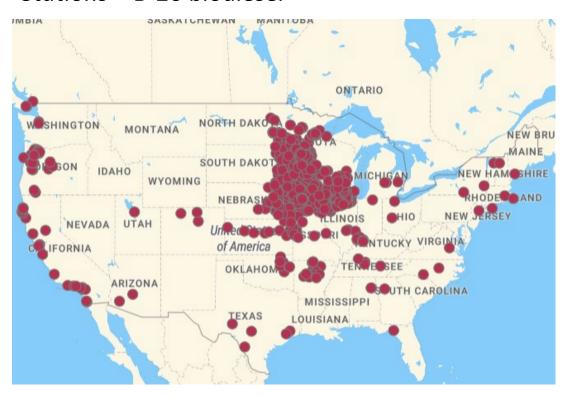


National Level – Alt. Fuel <u>Stations</u> (cont'd)

Stations = E-85 ethanol



Stations = B-20 biodiesel



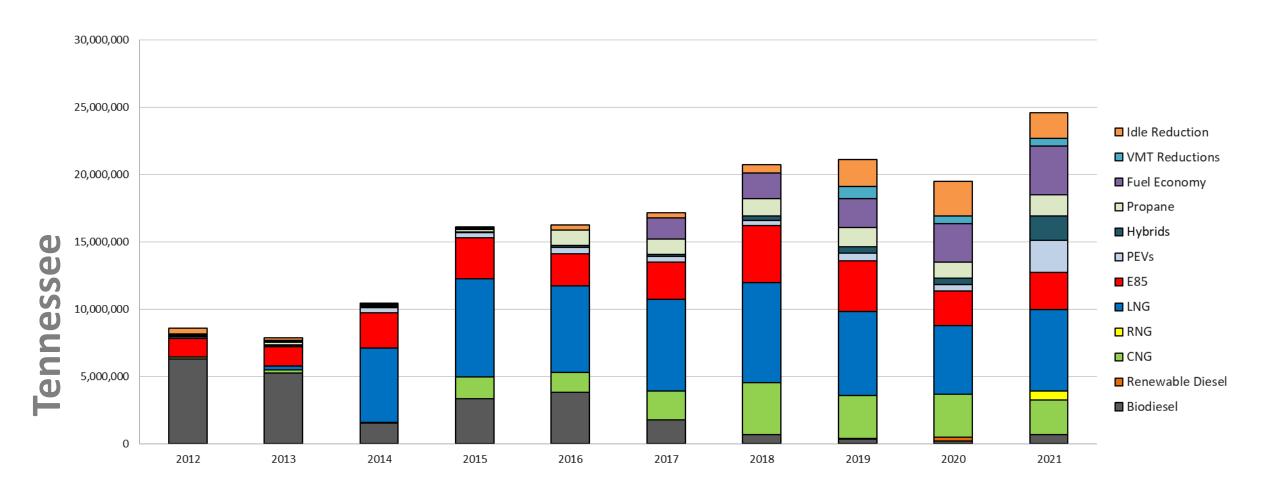
Both E85 and B20 are great choices if you care about GHG emission reductions!







ET+MWT GGE Reductions by Fuel/Tech.

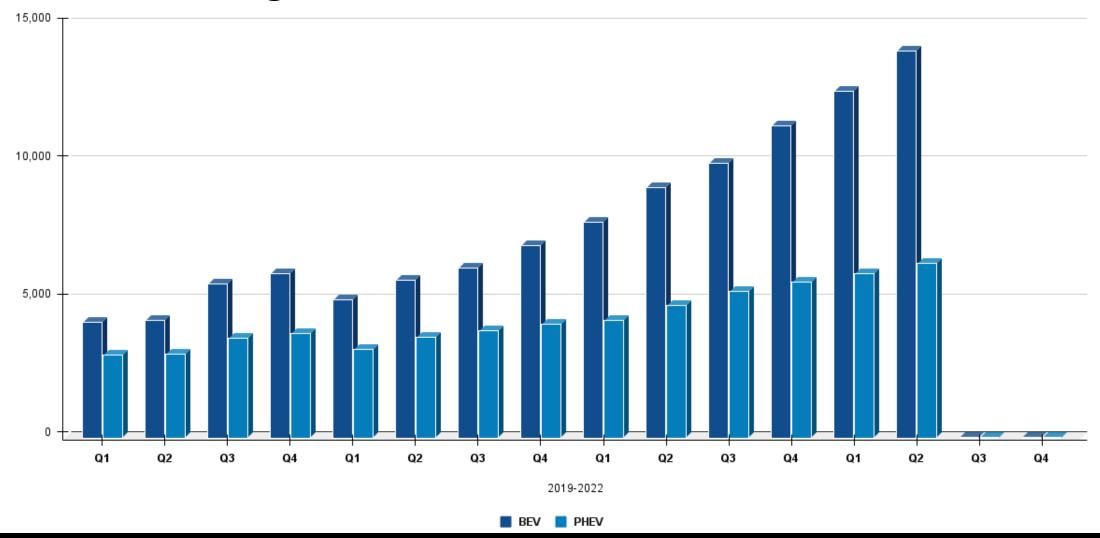








Tennessee – PEV Registrations and Growth









Tennessee's EV Growth – Recent History

	12/31/19	12/31/20	12/31/21	% change – '19 - '20	% change – '20 - '21
BEVs (battery EVs)	5,911	6,953	11,277	18%	62.0%
PHEVs (plug-in hybrid EVs)	3,749	4,081	5,625	9%	29%
Totals = PEVs (plug-in EVs)	9,660	11,084	16,902	15%	52%

- ✓ Tennessee's and DET's collective goal for EVs is 200,000 on our roads by 2028
- ✓ Actual needed growth rate to reach 200,000 goal by 2028 is higher; MUST continue nonlinear growth rate. If we doubled number of BEVs every year, would hit 192,000 in 2029.
- ✓ Just looking at Jan. 1 June 30, 2022, we have seen a 24% increase in the BEV numbers (14,002)







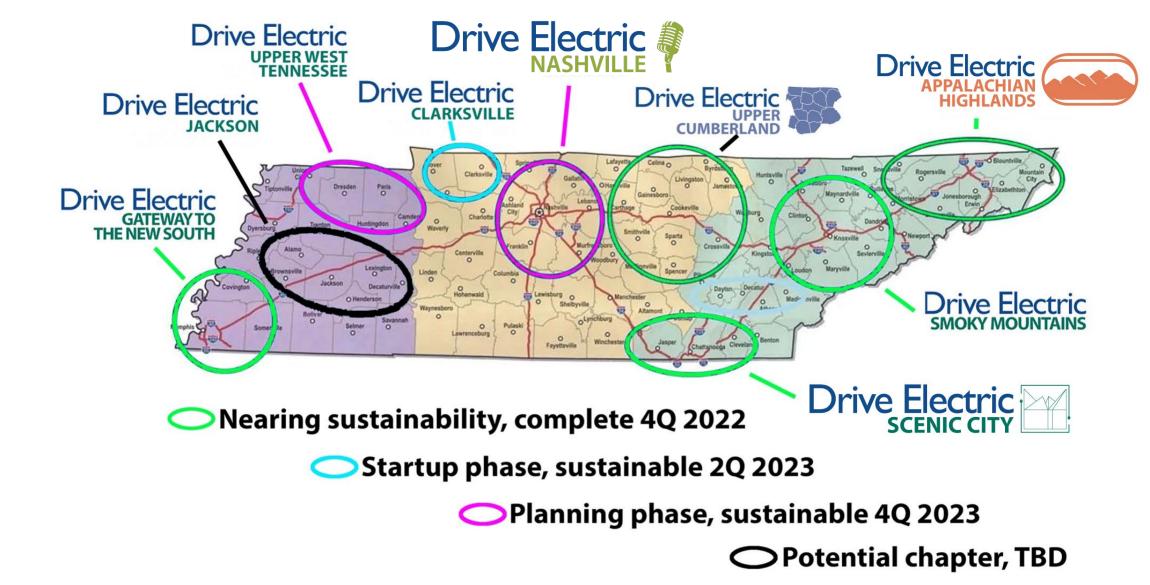
Actions to Increase TN PEV Numbers

- ✓ Development of partnership Drive Electric TN
 - Three Working Groups started in 2019 to address EV adoption barriers (Infra., Awareness, Policy & Pgms)
 - Development of more <u>community EV chapters</u> that hold educational events, and increasing local involvement in them
- ✓ Local Power Companies (LPCs) learning and developing incentives (alone and via multiple partnerships)
- ✓ Amazing work done by <u>TDE&CD</u> and partners to bring LOTS of clean-energy jobs to TN via EV, battery and related-component manufacturing
- ✓ Effective fed. funding mgmt. and **addition** of more funding from TVA and TDOT (millions) to expand infrastructure for both DCFC and Level 2 across multiple needs
- ✓ Fleet engagement leaders developing or being developed (e.g., TVA, Nash., Chatt., Memphis)
- ✓ All kinds of partners (e.g., TVA, LPCs, ETCleanFuels, universities, TDEC, local citizens) developing projects and programs focused on EV research, engagement, and deployment









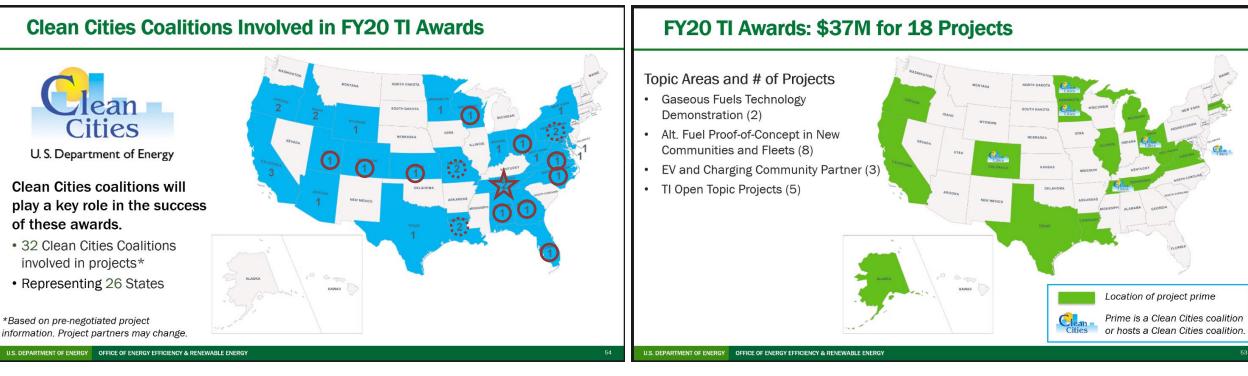






PROJECTS

Bringing DOE Funds into Tennessee



This excludes the EMPOWER project and \$3M+ that will flow through ETCleanFuels 2022-2024.







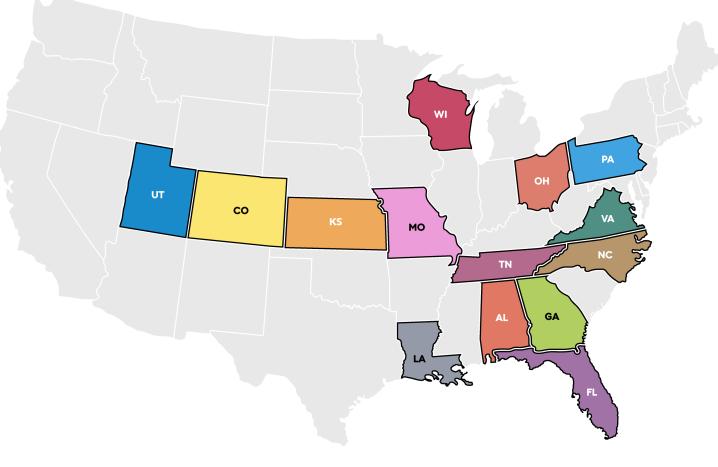
DRIVE Electric USA

Partnership across 14 states to develop statewide, branded EV initiatives nationwide. Project started with intent to grow the involvement by other states and seek additional funding.

- 1.ETCleanFuels is the Prime
- **2.Clean Cities coalitions leaders** that partner with electric utilities, state agencies, NGOs, municipalities and more to develop sustainable partnerships to advance EV efforts into the foreseeable future

www.DRIVEElectricUSA.org











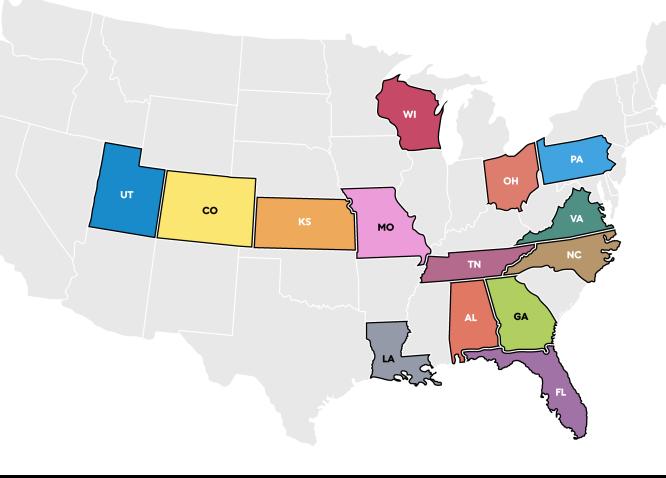
DRIVE Electric USA

Seven "Priority Areas" of work that each state is undertaking:

- 1) Building <u>statewide</u>, <u>branded initiatives</u> Develop a statewide Roadmap or Plan
- 2) <u>Consumer Education</u> & Chapter Development
- 3) Engaging Electric <u>Utilities & Regulators</u>
- 4) EV <u>Charging Infrastructure</u> and Planning
- 5) Educating State & Local Government Officials
- 6) <u>Dealer Engagement</u> *Develop "Certified EV Dealer" Programs*
- 7) Engaging Fleets & EV Adoption

www.DRIVEElectricUSA.org











DRIVE Electric USA "2"

DRIVE ELECTRIC

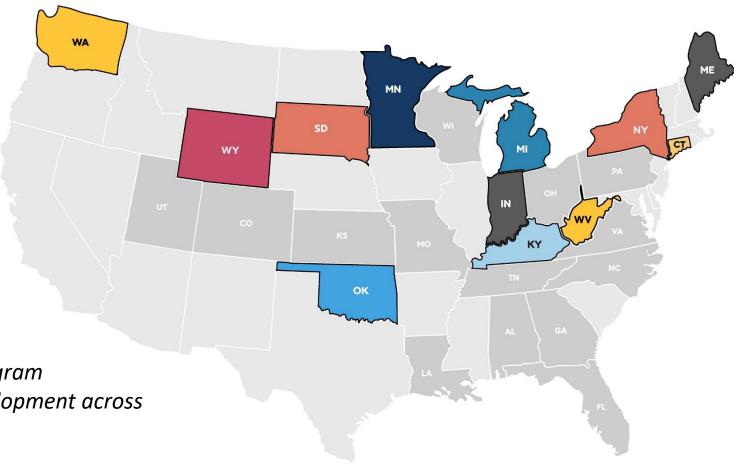
— USA —

Partnership across 14 states to develop statewide, branded EV initiatives nationwide. Project started with intent to grow the involvement by other states and seek additional funding.

- **1.14 original states** *gray*
- 2.12 states currently included in DEUSA2
- colors

Project is being converted into a Program by seeking external funding for long-term development across

even more states.









EMPOWER

Build a nationwide, sustainable Workplace Charging Program

Map of partner states and communities >>>

Most CC-inclusive project DOE-CC has ever seen!

WA ND OR - PRIME -Yellowstone-Teton East Bay/ UT Oakland CO **Danniel Siksay** Long Oklahoma Beach Chief of Staff, Tulsa East Tennessee Clean Fuels San Diego GA Fort Worth **Participant** Regional Captain

Madelyn Collins
Project Manager,
East Tennessee Clean Fuels

EMPOWER = "Equitable, Mobility Powering
Opportunities for Workplace
Electrification Readiness"







EMPOWER

1. Partners, Process

- a) Significant partners include Clean Cities coalitions across the country, and many utilities
- b) Coalitions will work with partners in their area like utilities to reach directly out to employers in 30 states
- **2. Goals:** By end of Year 3, have signed up 3,500 workplaces that have committed to install workplace charging equipment, and have 650 completed installations
 - >>> In TN, that equals 80 workplaces reached, 25 installs
- 3. Strong Energy & Environmental Justice component: 40% of all outreach must occur within underserved communities or at employers that benefit those communities





































AVANGRID



EVERSURCE









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OTHER EFFORTS

2022: EPA Clean School Bus Program



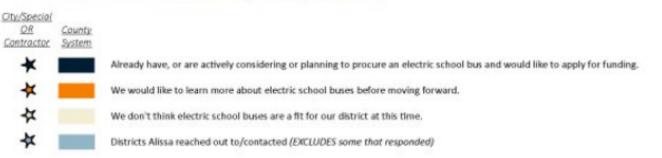


Savannah Robertson
DriveElectricTN Coordinator,
East Tennessee Clean Fuels



Leland DavidsonProject Manager,
East Tennessee Clean Fuels























Rural EV Testbed

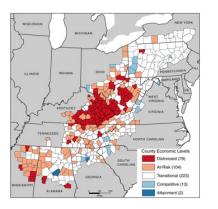
Upper Cumberland area focused project offering twoweek EVs test drives, working on community education events, and installing Level 2 infrastructure in rural counties



Medium-Duty eTruck Project

Allow fleets in TN to borrow a class 4 allelectric box truck for up to two months





Rural Reimagined

Service to underserved communities by demonstrating EVs & developing infrastructure plans

















OTHER EFFORTS, PROJECTS









FHWA – NEVI State Plan

TDOT & TDEC crafted Plan; ETCleanFuels & TDOT developing criteria for evaluating sites for funding Green Fleet Planning

ETCF leads partnership across major cities in TN to review fuel use and GHGs <u>as a team</u> & make plans for adding cleaner vehicles

National Alt. Fuel Corridor Council

TN and AL Clean Cities
manage nationwide CC
+ state DOT reps
discussions about FHWA
corridors – planning for
corridor ID and
wayfinding signage, and
filling alt-fuel gaps

EV Community Preparedness

The NFPA and 30 Clean Cities coalitions helping many communities prepare for the EV revolution

Ainsley Kelso
Communications Coordinator,
East Tennessee Clean Fuels







Fleet Examples in Tennessee



- Clarksville-Montgomery County School System now up to 74 of their 350 school buses running propane autogas!
 - Metro Nashville plan to have 25% of fleet EV by 2030; 59 EVs ordered in 2022!
- Knoxville now has <u>renewable</u> propane efforts moving forward with plans for almost 30 propane-powered vehicles by end of 2023!



Kingsport now has over 100 propane vehicles, handful of Nissan Leafs and has provided public L2 for city for years

Hawkins County Schools starting a new

DERA funds)

propane school bus program (through state



Greeneville now has almost 90% of police vehicles on propane, plan to go almost 100%



Paris BPU becoming partner to help work on EV furtherance across multiple counties









- Shelby County received DOE grant and is acquiring 4 Ford Lightnings in Roads & Bridges Dept., plus Level 2 and DCFC infrastructure for charging
- Middle Tennessee Electric providing great leadership in developing plans
- and programs to expand EV education in their footprint; includes Wilson,
- Cannon, Rutherford and Williamson Counties.



Chattanooga acquiring MD and HD AFVs: 4 propane, 2 CNG, and 1 class 5 all-electric tire truck, plus all the necessary infrastructure!







Tennessee's Drive Electric License Plate Campaign

1,100 people signed up at start, thanks to TVA covering plate cost!

Waiting on production of the plates; expected in next two months.

Tennessee EV Specialty License Plate

FREE for the first year

Registering for your plate will help promote EVs throughout the state. The proceeds from these specialty license plates will also be used to fund DET's projects and programs to create a future of renewable energy, encourage economic growth, and protect community health.

REGISTER NOW









STFE & Momentum Summit



Major partners >>>



&



Don't miss it!

Being held at UTK Student Union!!

We are taking over management of STF&E while holding our first ever DET Momentum Summit.

Register here: stfe2022.eventbrite.com















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